## COUNTY RECORDERS' ASSOCIATION OF CALIFORNIA

and

# CALIFORNIA ASSOCIATION OF CLERKS & ELECTION OFFICIALS

2015 Joint New Law Workshop and Seminar December 8 – 11, 2015



Hyatt Regency Sacramento 1209 L Street Sacramento, CA

## CACEO / CRAC New Law Workshop & Seminar

TUESDAY, DECEMBER 8, 2015 Room				
9:30 a.m.	Document Reference and Indexing Manual (Recorders)     Golden State     Florence Shimano, Marin County			
10:45 a.m.	<ul> <li>Uniform Practices (Recorders)</li> <li>Danielle Rifilato, Santa Barbara County</li> </ul>	Golden State		
	<ul> <li>PREP (Recorders)</li> <li>Fred Garcia, Contra Costa County</li> </ul>	Golden State		
12:00 p.m.	Lunch on Your Own			
12:30-4	Registration Golden State			
1 p.m.	<ul> <li>CRAC Legislative Committee Meeting</li> <li>Val Wood, San Diego County Co-Chair</li> <li>David Valenzuela, Ventura County Co-Chair</li> </ul>	Golden State		
3 p.m.	<ul> <li>CRAC Board of Directors Meeting</li> <li>President Gina Alcomendras, Santa Clara County</li> <li>Vice President Gregory Diaz, Nevada County</li> <li>Treasurer Donna Johnston, Sutter County</li> <li>Secretary Mark Lunn, Ventura County</li> </ul>	Golden State		
4 p.m.	<ul> <li>CRAC New Board of Directors Meeting</li> <li>President Gregory J. Diaz, Nevada County</li> <li>Vice President Donna Johnston, Sutter County</li> <li>Treasurer Mark A. Lunn, Ventura County</li> <li>Secretary Joseph E. Canciamilla, Contra Costa County</li> </ul>	Golden State		
5:00 p.m.	Dinner on Your Own			
WEDNESDAY	Υ, DECEMBER 9, 2015			
8-12	Registration	Gift Shop Foyer		
8:00 a.m.	<b>CRAC Principals Only Breakfast</b> <i>(Recorders)</i> (all others on your own)	Capitol View 15 <sup>th</sup> Floor		
9:00 a.m.	<ul> <li>Elections - Voters with Special Needs Closed to Exhibitors</li> <li>Tim McNamara, Los Angeles County</li> </ul>	Regency C		
9:30 a.m.	<ul> <li>New Law Presentations (Recorders)</li> <li>Val Wood, San Diego County</li> <li>David Valenzuela, Ventura County</li> <li>Florence Shimano, Marin County</li> <li>Danielle Rifilato, Santa Barbara County</li> </ul>	Regency DE		

WEDNESDAY	Y, DECEMBER 9, 2015: Continued	<u>Room</u>
10:00 a.m.	<ul> <li>County Clerks Legislative Committee Meeting</li> <li>Kammi Foote, Inyo County Co-Chair</li> <li>Joe Holland, Santa Barbara County Co-Chair</li> </ul>	Regency A
10:15 a.m.	<ul> <li>Elections – HAVA Closed to Exhibitors</li> <li>Tim McNamara, Los Angeles County</li> </ul>	Regency C
11:30 a.m.	<ul> <li>Elections – SB-90</li> <li>Alice Jarboe, Sacramento County</li> </ul>	Regency B
11:30 a.m.	<ul> <li>Elections – Certification/Voting Systems</li> <li>Tim McNamara, Los Angeles County</li> </ul>	Regency C
12:00 p.m.	<ul> <li>SECURE Meetings (<i>Recorders</i>)</li> <li>Patrick Copland, Orange County - <i>Meeting Closed to Exhibitors</i></li> </ul>	Golden State
1-4	Registration Gift Shop Fo	
1:00 p.m.	<ul> <li>Elections Legislative Committee Meeting</li> <li>Jill LaVine, Sacramento County Co-Chair</li> <li>Karen Rhea, Kern County Co-Chair</li> </ul>	Regency C
1:00 p.m.	<ul> <li>CFPB – TRID Introduction Panel – (Recorders)</li> <li>Chris Stephan, SPL, Inc.</li> <li>Jerry Lewallen, eRecording Partners Network</li> <li>Karen Campbell, Old Republic Title</li> <li>Patty Harris, Chicago Title</li> <li>Craig Page, Executive Vice-President and Counsel for CLTA</li> </ul>	Regency DE
3:00 p.m.	Break/Exhibit Visitations	Regency Foyer
3:30 p.m.	<ul> <li>CACEO Board of Directors Meeting</li> <li>President Neal Kelley, Orange County</li> <li>Vice President Dean Logan, Los Angeles County</li> <li>Treasurer Susan Ranochak, Mendocino County</li> <li>Secretary Joe Holland, Santa Barbara County</li> </ul>	Regency C
3:30 p.m.	<ul> <li>Flat Recording Fee Panel (Recorders)</li> <li>Donna Johnston, Sutter County</li> <li>Greg Diaz, Nevada County</li> <li>Val Wood, San Diego County</li> </ul>	Regency DE
5:30 p.m.	<ul> <li>Welcome Reception- ALL ATTENDEEs</li> <li>Hosted by Sacramento County Elections</li> <li>Introduction of Exhibitors</li> <li>Ornament Exchange &amp; Ugly Holiday Sweater Contest</li> </ul>	Regency ABC
6-10 p.m.	<ul> <li>Entertainment for ALL ATTENDEEs – Blues Power Band</li> <li>County Recorders' Association of California presents Blues Pow</li> <li>Co-Sponsored by PFA, Inc. and Kofile Preservation – "Preservi Dance Party</li> </ul>	

THURSDAY	, DECEMBER 10, 2015:	<u>Room</u>
8:00 a.m.	<ul><li>Continental Breakfast</li><li>Exhibit Visitation</li></ul>	Regency Foyer
8-12	Registration	Gift Shop Foyer
9:00 a.m.	2015 Chaptered Laws Affecting the Duties of the Clerk of The Board of Supervisors, (Clerk of the Board)	Regency F
	Discussion of Proposed CACEO-Sponsored Legislation for	<b>2016,</b> and
	<ul> <li>"Bullets You Didn't Know You Dodged": A Discussion of L Actions in 2015 that Saved You Money and Headaches</li> <li>John McKibben, Los Angeles County</li> </ul>	egislative
	Find out what the California Legislature and the Governor have enacted torture – or, in a couple of instances, even help – Clerks of the Board th Hear about what you need to implement beginning January 1, 2016. D proposed legislation for CACEO sponsorship in 2016 – bring your writte proposals, if you have any. And, once again, hear harrowing tales of se the crummy things our dear friends in Sacramento were going to inflict but didn't get the chance to as a result of the efforts of CACEO and its a (Parents are encouraged not to bring small children to this session.)	nis year. iscuss en ome of on you,
9:00 a.m.	General Session (County Clerks and Elections) Pledge of Allegiance Welcome Remarks and Announcements • Neal Kelley, Orange County Updates/Subcommittee Reports • Jill LaVine, Sacramento County • Karen Rhea, Kern County	Regency BC
9:00 a.m.	<ul> <li>Cloud Computing – (Recorders)</li> <li>Doug Allen, Tyler Technologies</li> </ul>	Regency DE
10:00 a.m.	Break <ul> <li>Exhibit Visitation</li> <li>Prize drawings</li> </ul>	Regency Foyer
10:30 a.m.	Mock Committee Hearing (County Clerks & Recorders)	California State Capitol
10:30 a.m.	<ul> <li>Storing and Managing Official Electronic Records - (Open to all) Do you really know where your official records are?</li> <li>How to best meet storage and management needs of your electronic records</li> <li>Recommended processes and procedures and how to plan for and implement a trustworthy environment</li> <li>Free session open to IT/IS Robert Blatt, Electronic Image Designers, Inc.</li> </ul>	Regency DE

#### THURSDAY, DECEMBER 10, 2015: Continued...

#### 10:30 a.m. What Every Clerk of the Board of Supervisors Needs to Know - - and Needs to COMPLY with – Under the Americans with Disabilities Act (ADA) and HOW TO DO IT! (Clerk of the Board)

 Carla Johnson, Director, Mayor's Office on Disability, City and County of San Francisco

The ADA is broad civil rights legislation designed to support the full participation of people with disabilities in civic engagement and public policy making. But how do you integrate these principals into your everyday work flow as a Clerk of the Board? How can you use technology to make meetings, materials, and agendas accessible? What kinds of accommodations are reasonable, and how much advance notice should you request? Learn what San Francisco has done to combine communication access, architectural features, and reasonable accommodations to make meetings and records accessible under the ADA. Find out how you might apply these techniques in your own county and thus avoid expensive litigation.

#### 10:30 a.m. San Diego County presents... (Elections)

- How Good Data Can Help Elections Run Smoother Real Time data tracking
  - Michael Vu, San Diego County
  - George Blessing, IT Analyst, San Diego County

#### California Online Voter Registration – (Elections)

- Working to improve the process for applicants lacking state-issued ID
  - Jonathan Stein, Voting Rights Attorney ACLU of California Voting Rights Project

#### New Law Presentations (Elections)

- Jill LaVine, Sacramento County Co-Chair
- Karen Rhea, Kern County Co-Chair
- 12:00 p.m. Lunch on Your Own

#### 1:30 p.m. "Open Data": A New Direction for the California Public Records Regency F Act? (Clerk of the Board)

- Hank Dempsey, Chief Consultant of the Assembly Committee
   On Privacy and Consumer Protection
- Robb Korinke, Principal, GrassrootsLab
- Marcia Cunningham, Director, Strategic Business Technology, Stanislaus County
- Krista Whitman, Assistant County Counsel, Sacramento County
- Jim Ewert, General Counsel, California Newspaper Publishers
   Association
- Moderator: John McKibben, Los Angeles County

#### Regency BC

Regency F

#### THURSDAY, DECEMBER 10, 2015 Continued....

Room

1:30 p.m.	<ul> <li>Marriages – Unique Challenges &amp; Mutual Problems (County Clerks)</li> <li>Melinda Greene, Santa Barbara County</li> <li>Karen Roth, CDPH Vital Records</li> </ul>	Regency A
	<ul> <li>Oaths of Office – I Do Solemnly Swear (County Clerks)</li> <li>Monique Blakely, Los Angeles County</li> <li>Donna Johnston, Sutter County</li> </ul>	
1:30 p.m.	<ul> <li>New Law Presentations (Elections)</li> <li>Jill LaVine, Sacramento County Co-Chair</li> <li>Karen Rhea, Kern County Co-Chair</li> </ul>	Regency BC
1:30 p.m.	<ul> <li>Your Electronic Storage – File Format, Policies &amp; Procedures (Recorders)</li> <li>Robert Blatt, President Electronic Image Designers, Inc.</li> <li>Stephen Levenson, US District Courts</li> </ul>	Regency DE
3:00 p.m.	Break <ul> <li>Exhibit Visitation</li> <li>Prize Drawings</li> </ul>	Foyer
3:10 p.m.	<ul> <li>Meeting in the Assembly Chamber at the State Capitol with the Chief Clerk of the Assembly and His Staff: (Clerk of the Board)</li> <li>E. Dotson Wilson, Chief Clerk of the Assembly, California Legislature and Staff</li> </ul>	Off Site
	<ul> <li>The History of the State Capitol</li> <li>The Role of the Chief Clerk as Parliamentarian</li> <li>The Full-Time Legislature</li> <li>Impact of Term Limits on the Legislature</li> <li>The Public's Right to Know: Key Legislative Publications produced by the Chief Clerk, Bill Analyses, and Verification of Legislation Delivered to the Governor</li> <li>The Role of Technology in the Assembly Chamber: Meeting the Needs of a Changing Legislative Body</li> </ul>	
	Learn from Chief Clerk E. Dotson Wilson and his staff about the history of the St functions of the Chief Clerk, how term limits has affected the Legislature, the wo	•

functions of the Chief Clerk, how term limits has affected the Legislature, the workings of the Assembly, how the Chief Clerk informs the public of the body's meetings and hearings, how he and his staff provide analyses of bills, and inform the public of actions taken by the Assembly and its many, many committees. Learn also about the role of technology in the Assembly Chamber and how it serves both the members of the body and the public. What techniques employed by the Chief Clerk might be adaptable in your office? Also, come prepared to share with the Chief Clerk technological solutions that your office has used in providing support to your board of supervisors and to the public in a provocative and informative Q & A.

Note: Clerks of the Board will meet <u>NO LATER THAN 3:10 p.m</u>. in the hotel lobby and will immediately walk to the Capitol. We will need to pass through a security scanning machines, which takes time.

## THURSDAY, DECEMBER 10<sup>TH</sup> Continued...

Room

3:30 p.m.	New Law Pres • • • •	sentations & Legislative Process Overview (County Cle Matt Siverling, Legislative Advocate Joe Holland, Santa Barbara County Kammi Foote, Inyo County Victoria Rodriguez, Riverside County Donna Allred, Sacramento County	rks) Regency A
3:30 p.m.	Uniform Prac •	<b>tices Open Discussion</b> <i>(Recorders)</i> Danielle Rifilato, Santa Barbara county	
3:30 p.m.	Exhibit Spons	<b>sored Training</b> <i>(Elections)</i> BallotTrax	Tahoe
	•	Bell & Howell	Carmel AB
	•	KNOWiNK	Ventura
	•	Election Systems & Software	Capitol View
5:00 p.m.	Adjourn – Cou	inty Clerks, Recorders and Clerk of the Board	
Dinner on You	ır Own		
Boys and Girls participants to	, exceptional fo s Clubs "BE GF contribute to th	Services ed carpet and join the star studded cast for an evening of bod, and fun surprises. K&H will donate to the California REAT: Graduate" program. K&H encourages New Law his program during the conference and they will match dolla e, up to \$5000. BGCA representatives will be present to ta	

#### FRIDAY, DECEMBER 11, 2015

9:00 a.m.	Secretary of State (Elections)
	Secretary of State Building, Auditorium
	1500 11 <sup>th</sup> Street, First Floor, Sacramento
	Agenda

- Welcoming Remarks
- Implementing New Language Accessibility Advisory Committee (AB 1443) & Voting Accessibility Advisory Committee (AB 683)
  - James Schwab, Secretary of State Legislative Chief
  - Jonathan Ivy, Elections Language and Accessibility Coordinator
- Secretary of State 2015 Sponsored Legislation
  - James Schwab, Secretary of State Legislative Chief
    - AB 400 (DMV Electronic Message Signs)
    - AB 1461 (New Motor Voter)
    - SB 439 (Electronic Poll Books)
    - SB 450 (Vote Centers)
- VoteCal Update

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- Susan Lapsley, Deputy Secretary of State, HAVA Director and Counsel
- Ken White, VoteCal Project Communications

Off-site

# DATES TO REMEMBER



County Recorders' Association of California

- September 7-9, 2016 Annual Conference in Shasta County
- December 11-14, 2016 New Law Workshop in Sacramento
- December 10-12, 2017 New Law Workshop in Sacramento



California Association of Clerks & Election Officials

- July 11-15, 2016 Annual Conference at the Crowne Plaza Redondo Beach
- December 14-16, 2016 New Law Workshop at the Hyatt
   Sacramento
- December 13-15, 2017 New Law Workshop at the Hyatt Sacramento